

Community Endowments



“The Rancho Santa Fe Foundation’s careful, sage management of the Endowment’s long-term assets enables us to focus entirely on our mission of keeping class size to a maximum of 20 students...making the school amongst the best in California.”

Lindy Delaney, Superintendent



Rancho Santa Fe
FOUNDATION

PROMOTING PHILANTHROPY SINCE 1981

*Building community by
promoting philanthropy*

Agency Support: A critical foundation role

The Rancho Santa Fe Foundation is in the business of working with our local non-profit organizations to build and manage their charitable endowments.

While the Foundation supports virtually every worthy, non-profit in the greater Rancho Santa Fe area, we also encourage these organizations to establish their own endowment. Nearly sixty agencies have endowments with the Foundation, and all agree that the benefits are many:

- An endowment provides a long-term future income stream to augment the operating budget.
- A well-managed endowment can create donor confidence and continued support.
- With a community endowment there is less reliance on other funding sources for financial wellbeing.
- Management of the endowed funds at the Rancho Santa Fe Foundation, with its exemplary track record for reliability and investment performance, enables the agency to focus on superior programs and operations, not investment management.

The Rancho Santa Fe Foundation was established in 1981 to promote and sustain effective community philanthropy by assisting donors to build charitable endowments that strategically support worthy local and regional needs. From the beginning, a critical element of this mission has been to collaborate with and support non-profit organizations in the greater Rancho Santa Fe region. Each makes our community stronger and richer through their services.

Both non-profit organizations and individuals may establish a community endowment.

Some of the many organizations which have endowments at the Rancho Santa Fe Foundation:

Armed Forces Interest Group
A.R.T.S. (A Reason To Survive)
ARCS Foundation Inc. - San Diego Chapter
Aseltine School
Big Brothers Big Sisters of San Diego
Bishop's School
Boys & Girls Club of San Dieguito
Burn Institute
California Bipolar Foundation
CSU - San Marcos, School of Nursing
Coastal Communities Concert Band
Community Concerts of Rancho Santa Fe
Community Resource Center
Country Friends
Elementary Institute of Science
Elfin Forest Recreational Reserve
Episcopal Community Services Fund – non-endowed
Escondido Creek Conservancy
Foundation to Advance Music Education
Floresta
Friends of San Pasqual Academy
Friends of the Cardiff-By-The-Sea Library
Grauer School
Helen Woodward Animal Center
Kids Korps, U.S.A.
Mingei International Museum Fund – non-endowed
Neighbor Help
Noah Homes – non-endowed
Oceanside Museum of Art
Ora Lingua – San Diego
Orchestra Nova
Osuna Adobe Restoration
Pacific Ridge School
Pleasants County Library
Rancho Santa Fe Art Guild
Rancho Santa Fe Community Center
Rancho Santa Fe Education Foundation
Rancho Santa Fe Foundation
Rancho Santa Fe Garden Club
Rancho Santa Fe Historical Society
Rancho Santa Fe Library Guild
Rancho Santa Fe Rotary
Rancho Santa Fe Senior Center
Rancho Santa Fe School (Performing Arts Center Fund) – non-endowed
Rancho Santa Fe Women's Fund
Rancho Santa Fe Youth Soccer
San Diego Botanic Garden
San Diego Second Chance
San Diego Symphony Foundation
San Dieguito Academy Foundation
San Dieguito River Park Joint Powers Authority
San Dieguito River Valley Conservancy
San Elijo Lagoon Conservancy
SES Tennis Center
Solana Beach Foundation for Learning
Torrey Pines High School Foundation
United Through Reading
Village Nursery School
Vista Community Clinic

Community Endowments:
Resources today...rewards for tomorrow

The Community Resource Center in Encinitas serves the survivors of domestic violence.

With over 25 years of service in the North County providing domestic violence shelter and services, hunger and homeless prevention programs and more, Community Resource Center determined that it had an organizational responsibility to our clients and the community at large to ensure its long-term stability. Through our endowment with the Rancho Santa Fe Foundation, we are taking critical action to secure the financial stability and future growth of Community Resource Center in order to serve those most in need in our community...for years to come.

Laurin Pause
Executive Director

Carol Castetter is a dedicated volunteer at CRC and decided to establish an endowment at the Rancho Santa Fe Foundation.

The Community Resource Center in Encinitas serves the survivors of domestic violence. As one of their active volunteers, I knew first hand of the need for support for this wonderful organization. I created the Safe Haven Fund as a means of augmenting the support CRC receives from its own endowment at the Rancho Santa Fe Foundation.

Carol Castetter—Safe Haven Fund

Establishing a community endowment can be done with a modest initial amount. Opening a fund will provide operational and program revenue for years to come. Over time, your fund will generate more in grants than the amount originally used to establish it. Meanwhile, the value of the fund will increase as well.

The Rancho Santa Fe Foundation: Your service partner

As it has with numerous charitable organizations, the Rancho Santa Fe Foundation can help you set up an endowment tailored to your organization, quickly and efficiently. Once established, the Foundation will provide excellent professional management of your endowment—management that frees you to focus on fund-raising and program development.

The Foundation is your service partner, providing excellent third-party management including:

- Competitive administrative fees.
- Timely distributions.
- The ability to accept complicated stock gifts, planned gifts, gifts of real estate or life insurance on your behalf.
- Assistance with particular donors or gifting situations.
- Complete documentation of grants made and gifts received into your endowment fund.
- Facilitation of donor acknowledgements.
- Quarterly Fund Status Reports.

The Rancho Santa Fe Foundation also offers educational workshops to assist you in developing your endowment building program.



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The Foundation recommends that individuals seek professional guidance from their financial advisors, accountants and attorneys with regard to their charitable giving and estate planning.



Confirmed in Compliance with
National Standards for U.S.
Community Foundations.

www.rsffoundation.org



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