

Articles

Chronicle of Philanthropy – Wealthy Donors Don't Get Giving Advice They Want

<https://philanthropy.com/article/Wealthy-donors-don-t-get/154229>

Community Foundations - www.irs.gov/pub/irs-tege/eotopick94.pdf

Council on Foundations – Gifts from Private Foundations to Donor Advised Funds -

<http://www.cof.org/content/gifts-private-foundations-donor-advised-funds>

Council on Foundations – Donor-advised Funds: A Face of Philanthropy -

<http://www.cof.org/sites/default/files/documents/files/DonorAdvFunds.pdf>

Exponent Philanthropy (formerly Association of Small Foundations) - The Best of Both Worlds: Using Private Foundations and Donor Advised Funds

http://www.exponentphilanthropy.org/forms/store/ProductFormPublic/search?action=1&Product_productNumber=2000

Foundation Source – Why Pick a Private Foundation Over a Donor Advised Fund

http://www.foundationsource.com/impact/comparison-chart-lpt/?origin=sitelink_daf+comparison+chart&keyword=foundation%20source&matchtype=e?utm_source=google&utm_medium=cpc&utm_term=foundation%20source&source=usa&cr5=57232140850&kw=foundation%20source&gclid=Cj0KEQjw6vquBRCow62uo-_J_YYBEiQAMO6HioNyCIJLtIJ9dZBP6VhNJLwqjOO31SN_ZuLYFOqqGeoaAhgz8P8HAQ

Huffington Post - Philanthropists of Tomorrow Start with the Work We Do with Our Kids Today - http://www.huffingtonpost.com/jim-gibbons/philanthropists-of-tomorr_b_908746.html

Public Charity vs. Private Foundation - www.irs.gov/pub/irs-tege/eotopicb03.pdf

Ted Talks – Dan Pallotta

http://www.ted.com/talks/dan_pallotta_the_way_we_think_about_charity_is_dead_wrong

USD Annual State of Nonprofits and Philanthropy -

https://lib.sandiego.edu/soles/documents/nonprofit/2015_USD_State%20Nonprofits%20Report_Final%20Draft_June.pdf

The Wall Street Journal – How (and Why) to Talk with Clients about Giving

www.wsj.com/articles/SB10001424052702304213904579093051564727772?cb=log

Professional Resources

American Council on Gift Annuities - <http://www.acga-web.org/>

The Giving Institute and Giving USA (a public service initiative of the Giving Institute) –
www.givinginstitute.org - www.givingusa.org

The Nonprofit Times – general resource - www.thenonproffitimes.com

Partnership for Philanthropic Planning – general resource for planned giving professionals –
www.pppnet.org

San Diego Planned Giving Partnership – An affiliate of Partnership for Philanthropic Planning
– www.sdpgrp.org