

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

# Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

# 2024

Open to Public Inspection

## A For the 2024 calendar year, or tax year beginning and ending

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization RANCHO SANTA FE FOUNDATION		<b>D</b> Employer identification number 95-3709639
	Doing business as		<b>E</b> Telephone number 858-764-0519
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	P.O. BOX 811		<b>G</b> Gross receipts \$ 120,271,535.
	City or town, state or province, country, and ZIP or foreign postal code RANCHO SANTA FE, CA 92067		
<b>F</b> Name and address of principal officer: BEN MORAGA SAME AS C ABOVE		<b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions <b>H(c)</b> Group exemption number	

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: WWW.RSFFFOUNDATION.ORG

**K** Form of organization:  Corporation  Trust  Association  Other

**L** Year of formation: 1981 **M** State of legal domicile: CA

## Part I Summary

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: TO BE A COMPREHENSIVE CENTER FOR IMPACTFUL PHILANTHROPY THAT INSPIRES THE JOY OF PURPOSEFUL GIVING.		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	15
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	15
	<b>5</b> Total number of individuals employed in calendar year 2024 (Part V, line 2a)	<b>5</b>	9
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	25
	<b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0.
<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11	<b>7b</b>	0.	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b> Program service revenue (Part VIII, line 2g)	11,269,712.	29,966,415.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	335,838.	376,697.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,394,617.	3,413,522.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0.	45.
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	15,000,167.	33,756,679.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	11,179,702.	14,349,383.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	1,021,295.	1,051,913.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	0.	0.
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	474,725.	
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	705,145.	542,579.
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	12,906,142.	15,943,875.	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	2,094,025.	17,812,804.
	<b>21</b> Total liabilities (Part X, line 26)	Beginning of Current Year	End of Year
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	160,817,877.	188,678,612.
		45,980,732.	50,673,873.
		114,837,145.	138,004,739.

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer		Date		
	BEN MORAGA, CEO Type or print name and title				
<b>Paid Preparer Use Only</b>	Preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	AMY A. O'LOUGHLIN	AMY A. O'LOUGHLIN	10/07/25		P00869687
<b>Preparer Use Only</b>	Firm's name	Firm's EIN		34-1884125	
	Firm's address 4722 N 24TH ST, STE 300 PHOENIX, AZ 85016	Phone no. 602-264-6835			

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: TO CONNECT DONORS WITH REGIONAL AND GLOBAL NEEDS THROUGH VISIONARY COMMUNITY LEADERSHIP, PERSONALIZED SERVICE AND EFFECTIVE GRANTMAKING.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 14,461,039. including grants of \$ 14,140,383. ) (Revenue \$ 376,697. ) THE RANCHO SANTA FE FOUNDATION SUPPORTS A WIDE VARIETY OF CAUSES EVERY YEAR THROUGH GRANTS MADE FROM ITS DONOR ADVISED FUNDS AND UNRESTRICTED ENDOWMENT FUNDS.

4b (Code: ) (Expenses \$ 109,000. including grants of \$ 109,000. ) (Revenue \$ ) SUPPORTING OUR HEROES (FORMERLY THE PATRIOTS CONNECTION,) A PROGRAM OF THE RANCHO SANTA FE FOUNDATION, STRIVES TO RAISE THE AWARENESS OF AND PROVIDE FUNDING FOR THE NEEDS OF THE MILITARY THROUGH NONPROFIT SERVICE PROVIDERS IN SAN DIEGO COUNTY.

4c (Code: ) (Expenses \$ 100,000. including grants of \$ 100,000. ) (Revenue \$ ) RANCHO SANTA FE FOUNDATION'S ADVANCING EDUCATION GRANT PILLAR IS FOCUSED ON UNLOCKING THE BOUNDLESS POTENTIAL WITHIN OUR COMMUNITY. WE ARE COMMITTED TO SUPPORTING NONPROFITS THAT ARE CREATING A SEAMLESS PIPELINE OF LEARNING OPPORTUNITIES, STARTING WITH EARLY CHILDHOOD EDUCATION AND CONTINUING THROUGH K-12, POST-SECONDARY EDUCATION AND WORKFORCE DEVELOPMENT.

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 14,670,039.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1 through 21, with sub-questions a-f for questions 11, 12, and 20.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding grants, compensation, tax-exempt bonds, excess benefits, and contributions.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Rows include questions 2a through 17 regarding employee reporting, tax shelter transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 15; 1b Enter the number of voting members included on line 1a... 15; 2 Did any officer, director, trustee, or key employee have a family relationship... X; 3 Did the organization delegate control over management duties... X; 4 Did the organization make any significant changes to its governing documents... X; 5 Did the organization become aware during the year of a significant diversion of the organization's assets... X; 6 Did the organization have members or stockholders... X; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... X; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... X; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? X; b Each committee with authority to act on behalf of the governing body? X; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O... X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? X; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? X; 11b Describe on Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13... X; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? X; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done... X; 13 Did the organization have a written whistleblower policy? X; 14 Did the organization have a written document retention and destruction policy? X; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official... X; b Other officers or key employees of the organization... X; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
[X] Own website [ ] Another's website [X] Upon request [ ] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
BEN MORAGA - 858-764-0519
162 S. RANCHO SANTA FE RD, B30, ENCINITAS, CA 92024

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) BEN MORAGA PRESIDENT & CEO	40.00 10.00			X				246,782.	0.	21,459.
(2) AMY MYERS DIRECTOR OF PHILANTHROPY	40.00			X				169,015.	0.	7,923.
(3) KAREN SPRIGLE CHIEF OPERATING OFFICER	30.00			X				137,056.	0.	10,232.
(4) NICOLE TUBBS VP OF FINANCE	40.00			X				138,449.	0.	4,839.
(5) TOM BUCHHOLZ DIRECTOR	1.00	X						0.	0.	0.
(6) ELAINE DODGE DIRECTOR	1.00	X						0.	0.	0.
(7) MICHAEL DYER DIRECTOR	1.00	X						0.	0.	0.
(8) MICHAEL GREGOIRE DIRECTOR	1.00	X						0.	0.	0.
(9) LINDA KITCHENS BOARD CHAIR	5.00	X		X				0.	0.	0.
(10) KEN LITTLE DIRECTOR	1.00	X						0.	0.	0.
(11) MATT MILLER DIRECTOR	1.00	X						0.	0.	0.
(12) TRACY MITCHELL DIRECTOR	1.00	X						0.	0.	0.
(13) RICHARD MONTANO DIRECTOR	1.00 1.00	X						0.	0.	0.
(14) RICK NORLING TREASURER	1.00	X		X				0.	0.	0.
(15) JANETTE PRITCHARD DIRECTOR	1.00	X						0.	0.	0.
(16) DENISE STILLINGER SECRETARY	1.00	X		X				0.	0.	0.
(17) CARL WIESE DIRECTOR	1.00	X						0.	0.	0.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Subtotal</b> .....							691,302.	0.	44,453.	
<b>c Total from continuation sheets to Part VII, Section A</b> .....							0.	0.	0.	
<b>d Total (add lines 1b and 1c)</b> .....							691,302.	0.	44,453.	

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 4

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> .....		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> .....	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> .....		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b>	Federated campaigns .....	<b>1a</b>				
	<b>b</b>	Membership dues .....	<b>1b</b>				
	<b>c</b>	Fundraising events .....	<b>1c</b>				
	<b>d</b>	Related organizations .....	<b>1d</b>				
	<b>e</b>	Government grants (contributions) .....	<b>1e</b>				
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	29,966,415.			
	<b>g</b>	Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 13,960,914.			
	<b>h</b>	<b>Total.</b> Add lines 1a-1f .....		29,966,415.			
Program Service Revenue	<b>2 a</b>	MANAGEMENT FEE REVENUE	<b>Business Code</b>	525920	376,697.	376,697.	
	<b>b</b>						
	<b>c</b>						
	<b>d</b>						
	<b>e</b>						
	<b>f</b>	All other program service revenue .....					
	<b>g</b>	<b>Total.</b> Add lines 2a-2f .....		376,697.			
Other Revenue	<b>3</b>	Investment income (including dividends, interest, and other similar amounts) .....		3,633,378.		3,633,378.	
	<b>4</b>	Income from investment of tax-exempt bond proceeds .....					
	<b>5</b>	Royalties .....					
	<b>6 a</b>	Gross rents .....	<b>6a</b>	(i) Real	45.		
				(ii) Personal			
	<b>b</b>	Less: rental expenses ...	<b>6b</b>	0.			
	<b>c</b>	Rental income or (loss)	<b>6c</b>	45.			
	<b>d</b>	Net rental income or (loss) .....		45.		45.	
	<b>7 a</b>	Gross amount from sales of assets other than inventory .....	<b>7a</b>	(i) Securities	86,295,000.		
				(ii) Other			
	<b>b</b>	Less: cost or other basis and sales expenses .....	<b>7b</b>	86,514,856.			
	<b>c</b>	Gain or (loss) .....	<b>7c</b>	-219,856.			
<b>d</b>	Net gain or (loss) .....		-219,856.		-219,856.		
<b>8 a</b>	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>					
<b>b</b>	Less: direct expenses .....	<b>8b</b>					
<b>c</b>	Net income or (loss) from fundraising events .....						
<b>9 a</b>	Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>					
<b>b</b>	Less: direct expenses .....	<b>9b</b>					
<b>c</b>	Net income or (loss) from gaming activities .....						
<b>10 a</b>	Gross sales of inventory, less returns and allowances .....	<b>10a</b>					
<b>b</b>	Less: cost of goods sold .....	<b>10b</b>					
<b>c</b>	Net income or (loss) from sales of inventory .....						
Miscellaneous Revenue	<b>11 a</b>		<b>Business Code</b>				
	<b>b</b>						
	<b>c</b>						
	<b>d</b>	All other revenue .....					
	<b>e</b>	<b>Total.</b> Add lines 11a-11d .....					
<b>12</b>	<b>Total revenue.</b> See instructions .....		33,756,679.	376,697.	0.	3,413,567.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	14,349,383.	14,349,383.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	735,754.	160,836.	345,436.	229,482.
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	208,527.	45,599.	97,933.	64,995.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	9,565.	2,091.	4,491.	2,983.
<b>9</b> Other employee benefits .....	29,535.	9,115.	18,698.	1,722.
<b>10</b> Payroll taxes .....	68,532.	14,982.	32,178.	21,372.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....				
<b>b</b> Legal .....	4,160.		4,160.	
<b>c</b> Accounting .....	67,777.	3,365.	59,444.	4,968.
<b>d</b> Lobbying .....				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	55,528.		55,528.	
<b>12</b> Advertising and promotion .....	87,407.			87,407.
<b>13</b> Office expenses .....	23,741.	9,277.	7,232.	7,232.
<b>14</b> Information technology .....	61,947.	175.	61,772.	
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	123,828.	36,926.	49,976.	36,926.
<b>17</b> Travel .....	5,631.	136.	5,495.	
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	26,263.	19,041.	1,517.	5,705.
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	10,607.		10,607.	
<b>23</b> Insurance .....	28,939.	645.	27,375.	919.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> DUES AND SUBSCRIPTIONS	22,337.	11,529.	5,404.	5,404.
<b>b</b> UTILITIES	9,717.	3,239.	3,239.	3,239.
<b>c</b> BANK SERVICE CHARGES	7,944.	1,330.	6,614.	
<b>d</b> PRINTING AND PUBLICATIO	3,996.	1,332.	1,332.	1,332.
<b>e</b> All other expenses	2,757.	1,038.	680.	1,039.
<b>25</b> Total functional expenses. Add lines 1 through 24e	15,943,875.	14,670,039.	799,111.	474,725.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	1,646,004.	<b>1</b>	2,872,326.
	<b>2</b> Savings and temporary cash investments .....	678,234.	<b>2</b>	663,998.
	<b>3</b> Pledges and grants receivable, net .....	4,236,677.	<b>3</b>	17,552.
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	5,268.	<b>9</b>	4,100.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 187,416.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 165,282.		
	<b>11</b> Investments - publicly traded securities .....	109,484,683.	<b>11</b>	135,543,992.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	44,739,053.	<b>15</b>	49,554,510.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	160,817,877.	<b>16</b>	188,678,612.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	48,161.	<b>17</b>	65,043.
	<b>18</b> Grants payable .....	1,238,431.	<b>18</b>	1,131,939.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	44,199,154.	<b>21</b>	49,066,299.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	494,986.	<b>25</b>	410,592.
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	45,980,732.	<b>26</b>	50,673,873.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	57,936,000.	<b>27</b>	80,087,000.
	<b>28</b> Net assets with donor restrictions .....	56,901,145.	<b>28</b>	57,917,739.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	114,837,145.	<b>32</b>	138,004,739.
	<b>33</b> Total liabilities and net assets/fund balances .....	160,817,877.	<b>33</b>	188,678,612.

Form **990** (2024)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	33,756,679.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	15,943,875.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	17,812,804.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	114,837,145.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	5,337,752.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	17,038.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	138,004,739.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? .....  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....  
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? .....
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .....

	Yes	No
<b>2a</b>		X
<b>2b</b>	X	
<b>2c</b>	X	
<b>3a</b>		X
<b>3b</b>		

Form 990 (2024)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	8,371,022.	11,709,562.	11,736,649.	11,269,712.	29,966,415.	73,053,360.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	8,371,022.	11,709,562.	11,736,649.	11,269,712.	29,966,415.	73,053,360.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						29,727,503.
<b>6 Public support.</b> Subtract line 5 from line 4.						43,325,857.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>7</b> Amounts from line 4 .....	8,371,022.	11,709,562.	11,736,649.	11,269,712.	29,966,415.	73,053,360.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	2,026,593.	1,788,731.	2,155,269.	3,077,772.	3,633,423.	12,681,788.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	5,434.					5,434.
<b>11 Total support.</b> Add lines 7 through 10						85,740,582.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	1,830,756.

**13 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	50.53 %
<b>15</b> Public support percentage from 2023 Schedule A, Part II, line 14 .....	<b>15</b>	59.12 %

**16a 33 1/3% support test - 2024.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**b 33 1/3% support test - 2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**17a 10% -facts-and-circumstances test - 2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization

**b 10% -facts-and-circumstances test - 2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on; 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 13 Total support. (Add lines 9, 10c, 11, and 12.)

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) 15%. Row 16: Public support percentage from 2023 Schedule A, Part III, line 15 16%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) 17%. Row 18: Investment income percentage from 2023 Schedule A, Part III, line 17 18%.

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Sub-rows 11a, 11b, 11c.

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). Sub-rows a, b, c. Row 2: Activities Test. Answer lines 2a and 2b below. Sub-rows a, b. Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Sub-rows a, b.

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b>	Other distributions (describe in <b>Part VI</b> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2024 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2024</b>	<b>(iii) Distributable Amount for 2024</b>
<b>1</b> Distributable amount for 2024 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2024			
<b>a</b> From 2019			
<b>b</b> From 2020			
<b>c</b> From 2021			
<b>d</b> From 2022			
<b>e</b> From 2023			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to under distributions of prior years			
<b>h</b> Applied to 2024 distributable amount			
<b>i</b> Carryover from 2019 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2024 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2024 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2025.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2020			
<b>b</b> Excess from 2021			
<b>c</b> Excess from 2022			
<b>d</b> Excess from 2023			
<b>e</b> Excess from 2024			

Schedule A (Form 990) 2024



**Schedule B  
(Form 990)**

(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

Name of the organization

RANCHO SANTA FE FOUNDATION

Employer identification number

95-3709639

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization  RANCHO SANTA FE FOUNDATION	Employer identification number  95-3709639
--	--

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<hr/> <hr/> <hr/>	\$ 3,075,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<hr/> <hr/> <hr/>	\$ 714,381.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	<hr/> <hr/> <hr/>	\$ 12,192,188.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	<hr/> <hr/> <hr/>	\$ 11,305,327.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	<hr/> <hr/> <hr/>	\$ 1,241,800.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	<hr/> <hr/> <hr/>	\$ 860,458.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  RANCHO SANTA FE FOUNDATION	Employer identification number  95-3709639
--	--

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	VARIOUS STOCK SALES _____ _____ _____	\$ 714,381.	12/31/24
3	22,500 SHARES OF VANGUARD S&P 500 (VOO) _____ _____ _____	\$ 12,192,188.	12/19/24
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization  RANCHO SANTA FE FOUNDATION	Employer identification number  95-3709639
--	--

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	



**SCHEDULE D**  
**(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization

RANCHO SANTA FE FOUNDATION

Employer identification number

95-3709639

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	149	
2 Aggregate value of contributions to (during year) .....	26,666,740.	
3 Aggregate value of grants from (during year) .....	11,700,051.	
4 Aggregate value at end of year .....	83,091,155.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education)     Preservation of a historically important land area

Protection of natural habitat     Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included on line 2a .....	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year \_\_\_\_\_

4 Number of states where property subject to conservation easement is located \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

Yes     No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

Yes     No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

LHA 432051 01-02-25

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	47,437,159.	43,579,397.	51,019,419.	46,414,748.	41,770,562.
b Contributions	3,096,517.	543,351.	55,083.	92,822.	15,832.
c Net investment earnings, gains, and losses	3,915,394.	5,136,802.	-6,137,122.	5,961,703.	5,992,871.
d Grants or scholarships	2,469,883.	1,822,391.	992,854.	1,079,290.	1,045,240.
e Other expenditures for facilities and programs			12,538.		
f Administrative expenses			352,591.	370,564.	319,277.
g End of year balance	51,979,187.	47,437,159.	43,579,397.	51,019,419.	46,414,748.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 1.7220 %
  - b Permanent endowment 98.2780 %
  - c Term endowment \_\_\_\_\_ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |   | Yes                      | No                                  |
|---|--------------------------|-------------------------------------|
| (i) Unrelated organizations?  |                          | <input checked="" type="checkbox"/> |
| (ii) Related organizations?   |                          | <input checked="" type="checkbox"/> |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment** Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		30,916.	29,538.	1,378.
d Equipment		156,500.	135,744.	20,756.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				22,134.

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INVESTMENTS HELD FOR OTHER AGENCIES	49,066,299.
(2) ASSETS HELD IN CRT	312,003.
(3) LEASED OFFICE SPACE	144,710.
(4) DUE TO RELATED PARTY	31,498.
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B))	49,554,510.

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIABILITY UNDER CRT	410,592.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B))	410,592.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	39,185,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	5,337,752.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	91,288.
<b>e</b>	Add lines 2a through 2d	<b>2e</b>	5,429,040.
<b>3</b>	Subtract line 2e from line 1	<b>3</b>	33,755,960.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	719.
<b>c</b>	Add lines 4a and 4b	<b>4c</b>	719.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	33,756,679.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	15,946,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	2,448.
<b>e</b>	Add lines 2a through 2d	<b>2e</b>	2,448.
<b>3</b>	Subtract line 2e from line 1	<b>3</b>	15,943,552.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	323.
<b>c</b>	Add lines 4a and 4b	<b>4c</b>	323.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	15,943,875.

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART IV, LINE 2B:**

THE FOUNDATION RECEIVES CONTRIBUTIONS ON BEHALF OF UNAFFILIATED NOT-FOR-PROFIT AGENCIES, WHICH ARE NOT REFLECTED IN THE FOUNDATION'S STATEMENT OF ACTIVITIES AS THEY DO NOT REPRESENT CONTRIBUTIONS TO THE FOUNDATION. THE AMOUNTS DUE TO THE OTHER AGENCIES TOTAL \$49,066,299 AT DECEMBER 31, 2024.

**PART V, LINE 4:**

TO PROVIDE PERPETUAL SUPPORT FOR THE OPERATIONS AND PROGRAMS OF VARIOUS NON-PROFIT AGENCIES THROUGHOUT SAN DIEGO COUNTY AND BEYOND.

**PART X, LINE 2:**

THE FOUNDATION IS EXEMPT FROM INCOME TAXES UNDER THE CURRENT PROVISIONS OF INTERNAL REVENUE CODE SECTION 501(C)(3) AND SECTION 23701(D) OF THE CALIFORNIA FRANCHISE TAX CODE. THE FOUNDATION, HOWEVER, MAY BE SUBJECT TO TAX ON INCOME WHICH IS NOT RELATED TO ITS EXEMPT PURPOSE. THE FOUNDATION HAD NO UNRELATED BUSINESS INCOME TAX FOR THE YEAR ENDED DECEMBER 31, 2024. AT DECEMBER 31, 2024, THE FEDERAL STATUTE OF LIMITATIONS REMAINS OPEN FOR 2022 THROUGH 2024 YEARS. THE STATUTE OF LIMITATIONS FOR THE STATE INCOME TAX RETURNS REMAINS OPEN FOR THE 2021 THROUGH 2024 YEARS.

**PART XI, LINE 2D - OTHER ADJUSTMENTS:**

ROUNDING

ACTIVITY INCLUDED IN THE CHARITABLE SPECIAL ASSETS FUND	74,250.
CHANGE IN CHARITABLE REMAINDER TRUST	17,038.

**Part XIII** Supplemental Information (continued)

TOTAL TO SCHEDULE D, PART XI, LINE 2D 91,288.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

ROUNDING 719.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

EXPENSES REPORTED ON RELATED ORGANIZATION - RSFF CSAF 2,448.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

ROUNDING 323.

**SCHEDULE I  
(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
**Attach to Form 990.**  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization **RANCHO SANTA FE FOUNDATION** Employer identification number **95-3709639**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
A STEP BEYOND 340 N. ESCONDIDO BLVD. ESCONDIDO, CA 92025	46-2857532	501(C)(3)	33,368.	0.			SOCIAL SERVICES
ACCESS YOUTH ACADEMY 704 EUCLID AVE SAN DIEGO, CA 92114	20-5119659	501(C)(3)	30,000.	0.			RECREATION/SPORTS/ACTIVITIES
ACCOUNTABILITY BOARD INC 401 EDGEWATER PL, STE 600 WAKEFIELD, MA 01880	88-3831974	501(C)(3)	25,000.	0.			ADVOCACY
AERIAL RECOVERY 4235 HILLSBORO PIKE STE 30 NASHVILLE, TN 37215	82-4664854	501(C)(3)	30,000.	0.			HUMANITARIAN-GLOBAL
AGUA HEDIONDA LAGOON FOUNDATION 1580 CANNON ROAD CARLSBAD, CA 92008	33-0411888	501(C)(3)	6,000.	0.			ENVIRONMENTAL
ALZHEIMER'S ASSOCIATION - LONG ISLAND - 300 BROADHOLLOW RD., SUITE LL100 - MELVILLE, NY 11747	13-3039601	501(C)(3)	10,000.	0.			HEALTH

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... **256.**
- 3** Enter total number of other organizations listed in the line 1 table .....

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN CANCER SOCIETY, SAN DIEGO PO BOX 910549 SAN DIEGO, CA 92191	13-1788491	501(C)(3)	56,000.	0.			HEALTH
AMERICAN FRIENDS OF CHICKEN SHED, INC. - 1441 BROADWAY, 5TH FLOOR - NEW YORK, NY 10018	30-0099170	501(C)(3)	78,300.	0.			ARTS & CULTURE
AMERICAN LEGION POST 416 FOUNDATION - PO BOX 1651 - RANCHO SANTA FE, CA 92067	83-2451350	501(C)(3)	77,265.	0.			CIVIC ENGAGEMENT
AMERICAN RIVERS 1101 14TH ST NW SUITE 1400 WASHINGTON, DC, DC 20005	23-7305963	501(C)(3)	60,000.	0.			ENVIRONMENTAL
AMVETS DEPT. OF CALIFORNIA SERVICE FOUNDATION - 999 CARDIFF STREET - SAN DIEGO, CA 92114	95-6056761	501(C)(3)	25,000.	0.			ADVOCACY
ANGELS FOSTER FAMILY NETWORK 9295 FARNHAM ST. SUITE 200 SAN DIEGO, CA 92123	33-0825875	501(C)(3)	91,989.	0.			SOCIAL SERVICES
ARMED SERVICES YMCA SAN DIEGO 3293 SANTO ROAD SAN DIEGO, CA 92124	95-1679700	501(C)(3)	18,166.	0.			MILITARY
ART OF ELAN 6165 RADCLIFFE DR SAN DIEGO, CA 92122	20-8136710	501(C)(3)	35,000.	0.			ARTS & CULTURE
ATHLETES AND CAUSES FOUNDATION 12551 FRANKLIN RD THONOTOSASSA, FL 33592	47-2377003	501(C)(3)	10,000.	0.			HEALTH

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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AUSTIN DOG ALLIANCE 1321 W. NEW HOPE DRIVE CEDAR PARK, TX 78613	20-4797768	501(C)(3)	50,000.	0.			ANIMAL WELFARE
BARRIO LOGAN COLLEGE INSTITUTE 2114 NATIONAL AVENUE SAN DIEGO, CA 92113	33-0771222	501(C)(3)	10,000.	0.			EDUCATION
BEACH & COUNTRY GUILD PO BOX 3064 RANCHO SANTA FE, CA 92067	95-1866066	501(C)(3)	20,000.	0.			HEALTH
BLACK MOUNTAIN HOME 80 LAKE EDEN RD BLACK MOUNTAIN, NC 28711	56-0538018	501(C)(3)	30,000.	0.			HUMANITARIAN-GLOBAL
BORDERLANDS RESTORATION NETWORK PO BOX 121 PATAGONIA, AZ 85624	47-2581032	501(C)(3)	30,000.	0.			ENVIRONMENTAL
BOYS & GIRLS CLUBS OF CAPISTRANO VALLEY - 1 VIA POSITIVA - SAN JUAN CAPISTRANO, CA 92675	33-0529575	501(C)(3)	10,000.	0.			RECREATION/SPORTS/ACTIVITIES
BOYS & GIRLS CLUBS OF NORTHWEST SAN DIEGO COUNTY (BGCNWS) - 533 LOMAS SANTA FE DRIVE - SOLANA BEACH, CA 92075	95-2470435	501(C)(3)	6,700.	0.			RECREATION/SPORTS/ACTIVITIES
BOYS TO MEN MENTORING NETWORK, INC. - 3322 SWEETWATER SPRING BLVD. #102 - SPRING VALLEY, CA 91977-8142	33-0800308	501(C)(3)	20,700.	0.			CIVIC ENGAGEMENT
BRAD'S BLESSINGS 5922 CAMBRIDGE AVE CINCINNATI, OH 45320	83-1694448	501(C)(3)	30,000.	0.			RELIGIOUS

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BRIDGE2RWANDA PMB#322 1818 N. TAYLOR ST. SUITE B LITTLE ROCK, AR 72207	26-1205347	501(C)(3)	200,000.	0.			HUMANITARIAN-GLOBAL
BURN INSTITUTE 8825 AERO DRIVE SUITE 200 SAN DIEGO, CA 92123-2269	23-7260718	501(C)(3)	232,725.	0.			HEALTH
CALIFORNIA POLYTECHNIC UNIVERSITY - SLO - ONE GRAND AVE - ADMIN BLDG, 131-E - SAN LUIS OBISPO, CA 93407-0501	20-4927897	501(C)(3)	7,000.	0.			EDUCATION
CAMPUS CRUSADE FOR CHRIST PO BOX 628222 ORLANDO, FL 32862-8222	95-6006173	501(C)(3)	31,000.	0.			RELIGIOUS
CANCER FOR COLLEGE 2247 SAN DIEGO AVE #130 SAN DIEGO, CA 92110	93-1144756	501(C)(3)	8,000.	0.			HEALTH
CASA DE AMISTAD CENTRO DE ENSEÑANZA - 120 STEVENS AVENUE - SOLANA BEACH, CA 92075	26-0016331	501(C)(3)	110,474.	0.			EDUCATION
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702	27-3943866	501(C)(3)	15,000.	0.			ENVIRONMENTAL
CENTER FOR COMMUNITY SOLUTIONS 4508 MISSION BAY DR SAN DIEGO, CA 92109	95-6379598	501(C)(3)	23,000.	0.			ADVOCACY
CENTER FOR RESPONSIBLE FOOD BUSINESS - 1349 LYNN AVE # 167 - BETHLEHEM, PA 18015	93-3747535	501(C)(3)	25,000.	0.			ADVOCACY

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CENTRAL TEXAS FOOD BANK 6500 METROPOLIS DRIVE AUSTIN, TX 78744	74-2217350	501(C)(3)	90,000.	0.			SOCIAL SERVICES
CHANGE REACTION 15301 VENTURA BLVD STE B570 SHERMAN OAKS, CA 91403-6650	38-4128902	501(C)(3)	7,500.	0.			SOCIAL SERVICES
CHRISTIAN CENTER OF PARK CITY PO BOX 683480 PARK CITY, UT 84068	87-0643778	501(C)(3)	130,000.	0.			SOCIAL SERVICES
CITY OF HOPE 1500 EAST DUARTE ROAD DUARTE, CA 91010	95-3435919	501(C)(3)	10,000.	0.			HEALTH
COASTAL ROOTS FARM 441 SAXONY ROAD ENCINITAS, CA 92024	47-1570910	501(C)(3)	40,000.	0.			ENVIRONMENTAL
COLLEGE AREA PREGNANCY SERVICES, INC. - PO BOX 15115 - SAN DIEGO, CA 92175	33-0782841	501(C)(3)	25,600.	0.			HEALTH
COMMON GROUND SOCIETY 85 BROOKWOOD AVENUE #12 SANTA ROSA, CA 95404	85-0983422	501(C)(3)	10,000.	0.			ADVOCACY
COMMUNITY RESOURCE CENTER 650 2ND ST. ENCINITAS, CA 92024	95-3497926	501(C)(3)	19,373.	0.			SOCIAL SERVICES
CRISTO REY SAN DIEGO HIGH SCHOOL 3525 DEL MAR HEIGHTS RD. #882 SAN DIEGO, CA 92130	82-1922472	501(C)(3)	135,600.	0.			EDUCATION

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CSU SAN MARCOS 333 S. TWIN OAKS VALLEY ROAD SAN MARCOS, CA 92096	80-0390564	501(C)(3)	16,000.	0.			EDUCATION
CSU SAN MARCOS FOUNDATION 333 S. TWIN OAKS VALLEY ROAD SAN MARCOS, CA 92096	80-0390564	501(C)(3)	30,000.	0.			EDUCATION
CUREBOUND, INC. 9605 SCRANTON ROAD SUITE 120 SAN DIEGO, CA 92121	46-0552414	501(C)(3)	13,250.	0.			HEALTH
DOCTORS WITHOUT BORDERS 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	6,000.	0.			HUMANITARIAN-GLOBAL
DON DIEGO SCHOLARSHIP FOUNDATION 2260 JIMMY DURANTE BLVD. DEL MAR, CA 92014	33-0859020	501(C)(3)	18,500.	0.			EDUCATION
EARTH JUSTICE 50 CALIFORNIA ST, SUITE 500 SAN FRANCISCO, CA 94111	94-1730465	501(C)(3)	35,000.	0.			ENVIRONMENTAL
ECOLIFE CONSERVATION 2810 PIO PICO DR CARLSBAD, CA 92008	20-0147505	501(C)(3)	15,073.	0.			ENVIRONMENTAL
EDIFY PO BOX 986500 BOSTON, MA 02298-6500	27-0892545	501(C)(3)	61,000.	0.			EDUCATION
ELDERHELP 5095 MURPHY CANYON RD, #100 SAN DIEGO, CA 92123	95-2880426	501(C)(3)	35,000.	0.			HEALTH

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ELEMENTARY INSTITUTE OF SCIENCE 608 51ST STREET SAN DIEGO, CA 92114-2201	94-1669545	501(C)(3)	33,647.	0.			EDUCATION
EMILIO NARES FOUNDATION 2650 TRUXTUN RD., SUITE 202 SAN DIEGO, CA 92106	13-4229276	501(C)(3)	59,500.	0.			HEALTH
EMPLOYEE ASSISTANCE FOUNDATION 100 NORTH STREET SUITE 900 BATON ROUGE, LA 70802	45-2478986	501(C)(3)	100,000.	0.			SOCIAL SERVICES
ENCINITAS COASTAL ROTARY CLUB PO BOX 230762 ENCINITAS, CA 92023	33-0307082	501(C)(3)	29,000.	0.			HUMANITARIAN-GLOBAL
ERIC PAREDES SAVE A LIFE FOUNDATION - PMB 79 2514 JAMACHA ROAD, SUITE 502 - EL CAJON, CA 92019	80-0636157	501(C)(3)	101,050.	0.			ADVOCACY
FACE FOUNDATION 10505 SORRENTO VALLEY ROAD, SUITE 1 SAN DIEGO, CA 92121	20-5333261	501(C)(3)	23,000.	0.			ANIMAL WELFARE
FATHER JOE'S VILLAGES 3350 'E' STREET SAN DIEGO, CA 92102	33-0492302	501(C)(3)	11,500.	0.			SOCIAL SERVICES
FEEDING SAN DIEGO P.O. BOX 501910 SAN DIEGO, CA 92150-1910	26-0457477	501(C)(3)	71,800.	0.			SOCIAL SERVICES
FELLOWSHIP OF CHRISTIAN ATHLETES- PACIFIC SOUTHWEST REGION - PO BOX 231443 - ENCINITAS, CA 92024	44-0610626	501(C)(3)	50,000.	0.			RELIGIOUS

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FELLOWSHIP OF CHRISTIAN ATHLETES, SAN DIEGO COUNTY - PO BOX 2429 - CARLSBAD, CA 92018	44-0610626	501(C)(3)	11,500.	0.			RELIGIOUS
FIRST CHURCH OF CHRIST, SCIENTIST P.O. BOX 422 RANCHO SANTA FE, CA 92067	95-2322997	501(C)(3)	8,463.	0.			RELIGIOUS
FOOTHILL COUNTRY DAY SCHOOL 1035 WEST HARRISON AVENUE CLAREMONT, CA 91711	95-1816057	501(C)(3)	20,000.	0.			EDUCATION
FOUNDATION FOR WOMEN WARRIORS 1185 PARK CENTER DR SUITE R VISTA, CA 92081	20-5523954	501(C)(3)	18,166.	0.			MILITARY
FRAN'S PLACE -- CENTER FOR CANCER COUNSELING - 450 APOLLO STREET SUITE E - BREA, CA 92821	33-0877271	501(C)(3)	10,000.	0.			HEALTH
FREEDOM DOGS 521 VANDEGRIFT BLVD. SUITE #D OCEANSIDE, CA 92057	43-2106405	501(C)(3)	27,000.	0.			ANIMAL WELFARE
FRESH START SURGICAL GIFTS, INC. 2011 PALOMAR AIRPORT RD. SUITE 206 CARLSBAD, CA 92011	33-0460177	501(C)(3)	100,000.	0.			HEALTH
FRIENDS CAN MAKE IT HAPPEN INC. 16 WOODBRYN DRIVE. MOUNTAIN TOP, PA 18777	81-3540851	501(C)(3)	22,618.	0.			SOCIAL SERVICES
FUTURE LEGENDS PO BOX 1873 RANCHO SANTA FE, CA 92067	81-2380227	501(C)(3)	216,500.	0.			EDUCATION

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GIRL SCOUTS SAN DIEGO 1231 UPAS STREET SAN DIEGO, CA 92103-5199	95-1644585	501(C)(3)	50,500.	0.			RECREATION/SPORTS/ACTIVITIES
GOOD SHEPHERD EPISCOPAL SCHOOL 11110 MIDWAY ROAD DALLAS, TX 75229-4118	75-1008445	501(C)(3)	20,000.	0.			RELIGIOUS
GRACE POINT 592 WASHINGTON CROSSING ROAD NEWTOWN, PA 18940		501(C)(3)	9,000.	0.			RELIGIOUS
GREENER BY DEFAULT 2501 CHATHAM RD STE N SPRINGFIELD, IL 62704	92-1286554	501(C)(3)	15,000.	0.			ADVOCACY
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 49242	38-1374230	501(C)(3)	8,250.	0.			EDUCATION
HOME START, INC. 5005 TEXAS ST., STE 203 SAN DIEGO, CA 92108	95-3138268	501(C)(3)	50,000.	0.			SOCIAL SERVICES
HOPE FOR SAN DIEGO 4075 PARK BLVD, SUITE 102-348 SAN DIEGO, CA 92103	77-0605178	501(C)(3)	7,400.	0.			RELIGIOUS
HORIZON CHRISTIAN FELLOWSHIP RANCHO SANTA FE - P.O. BOX 9070 - RANCHO SANTA FE, CA 92067	33-0736434	501(C)(3)	20,000.	0.			RELIGIOUS
HORIZONS GREEN FARM ACADEMY 35 BEACHSIDE AVE WESTPORT, CT 06880	06-0733693	501(C)(3)	50,000.	0.			EDUCATION

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HOWIE'S HOUSE 401 CALLOWHILL ST PHILADELPHIA, PA 19123	26-0585694	501(C)(3)	15,000.	0.			SOCIAL SERVICES
INEWSOURCE 5500 CAMPANILE DRIVE, PSFA 361C SAN DIEGO, CA 92182	27-0732786	501(C)(3)	11,500.	0.			ADVOCACY
INSTITUTE FOR SHIPBOARD EDUCATION P.O. BOX 842945 DALLAS, TX 75284-2945	95-3075415	501(C)(3)	30,000.	0.			EDUCATION
INSTITUTE OF CONTEMPORARY ART, SAN DIEGO - 1550 S. EL CAMINO REAL - ENCINITAS, CA 92024	95-1816068	501(C)(3)	15,600.	0.			ARTS & CULTURE
INTERFAITH COMMUNITY SERVICES 550 W. WASHINGTON AVE. ESCONDIDO, CA 92025	95-3837714	501(C)(3)	75,000.	0.			SOCIAL SERVICES
INTERNATIONAL RESCUE COMMITTEE, SAN DIEGO - PO BOX 6068 - ALBERT LEA, MN 56007-9847	13-5660870	501(C)(3)	13,000.	0.			HUMANITARIAN-GLOBAL
INTERVARSITY CHRISTIAN FELLOWSHIP - USA - PO BOX 7895 - MADISON, WI 53707-7895	36-2171714	501(C)(3)	10,000.	0.			RELIGIOUS
JACKIE ROBINSON YMCA 151 YMCA WAY SAN DIEGO, CA 92102	81-1048646	501(C)(3)	10,000.	0.			HEALTH
JAPANESE FRIENDSHIP GARDEN OF SAN DIEGO - 2125 PARK BLVD. SUITE 2 - SAN DIEGO, CA 92101	95-3572493	501(C)(3)	6,000.	0.			ENVIRONMENTAL

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JUST IN TIME FOR FOSTER YOUTH PO BOX 601627 SAN DIEGO, CA 92160	20-5448416	501(C)(3)	66,000.	0.			ADVOCACY
KGSA FOUNDATION 1263 OSCEOLA AVENUE ST. PAUL, MN 55105	80-0390275	501(C)(3)	41,565.	0.			EDUCATION
KPBS PUBLIC BROADCASTING 5200 CAMPANILE DRIVE SAN DIEGO, CA 92182-5400	95-6042721	501(C)(3)	7,000.	0.			ADVOCACY
KRAEMER ENDOWMENT FOUNDATION 2119 EAST MADISON AVENUE EL CAJON, CA 92019	33-0573935	501(C)(3)	10,000.	0.			HEALTH
KYOTO SYMPOSIUM ORGANIZATION P.O. BOX 3303 LA JOLLA, CA 92038	20-3117897	501(C)(3)	10,000.	0.			EDUCATION
LA JOLLA INSTITUTE FOR IMMUNOLOGY 9420 ATHENA CIRCLE LA JOLLA, CA 92037	33-0328688	501(C)(3)	37,250.	0.			HEALTH
LA JOLLA MUSIC SOCIETY 7600 FAY AVENUE LA JOLLA, CA 92037	23-7148171	501(C)(3)	20,000.	0.			ARTS & CULTURE
LA JOLLA ROTARY FOUNDATION 7755 FAY AVENUE # D LA JOLLA, CA 92037	95-6111636	501(C)(3)	7,500.	0.			CIVIC ENGAGEMENT
LA JOLLA SYMPHONY AND CHORUS 9500 GILMAN DRIVE LA JOLLA, CA 92093	95-1962652	501(C)(3)	110,023.	0.			ARTS & CULTURE

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LANDMARK CHURCH 3338 DIAMOND CANYON ROAD DIAMOND BAR, CA 91765	95-3105610	501(C)(3)	20,000.	0.			RELIGIOUS
LAUGHING PONY RESCUE INC PO BOX 32 RANCHO SANTA FE, CA 92067	27-2914210	501(C)(3)	6,000.	0.			ANIMAL WELFARE
LEAP TO SUCCESS 2011 PALOMAR AIRPORT RD., STE 101 CARLSBAD, CA 92011	46-3198240	501(C)(3)	20,000.	0.			SOCIAL SERVICES
LEGACY PLUS FOUNDATION 6500 MAIN STREET SUITE 5 WILLIAMSVILLE, NY 14221	92-1216038	501(C)(3)	230,000.	0.			CIVIC ENGAGEMENT
LIBERTY BAPTIST CHURCH 1000 BISON AVENUE NEWPORT BEACH, CA 92660	95-3263558	501(C)(3)	15,000.	0.			RELIGIOUS
LIBRARY GUILD OF RANCHO SANTA FE, INC. - PO BOX 348 - RANCHO SANTA FE, CA 92067	95-6091588	501(C)(3)	45,334.	0.			ARTS & CULTURE
LIVING ON THE EDGE P.O. BOX 3007 SUWANEE, GA 30024	46-0484695	501(C)(3)	10,000.	0.			RELIGIOUS
LOVE DOES P.O BOX 60370 SAN DIEGO, CA 92166	83-0417128	501(C)(3)	20,000.	0.			ADVOCACY
LUCKY DUCK FOUNDATION 5675 RUFFIN ROAD, SUITE 100 SAN DIEGO, CA 92123	20-3324885	501(C)(3)	10,000.	0.			SOCIAL SERVICES

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LUSTGARTEN FOUNDATION 415 CROSSWAVE PARK DRIVE SUITE D WOODBURY, NY 11797	31-1611837	501(C)(3)	10,000.	0.			HEALTH
LWALA COMMUNITY ALLIANCE, INC. P.O. BOX 60688 NASHVILLE, TN 37206	26-1303951	501(C)(3)	20,000.	0.			ADVOCACY
MARANATHA CHAPEL 10752 COASTWOOD ROAD SAN DIEGO, CA 92127	33-0070042	501(C)(3)	6,200.	0.			RELIGIOUS
MCALISTER INSTITUTE 1400 N. JOHNSON AVENUE, SUITE 101 EL CAJON, CA 92020	95-3140767	501(C)(3)	100,000.	0.			CIVIC ENGAGEMENT
MEALS ON WHEELS GREATER SAN DIEGO INC. - 9590 CHESAPEAKE DR - SAN DIEGO, CA 92123	95-2660509	501(C)(3)	52,000.	0.			SOCIAL SERVICES
MERCY CHEFS INC. 711 WASHINGTON STREET PORTSMOUTH, VA 23704	20-5050449	501(C)(3)	10,000.	0.			SOCIAL SERVICES
MERCY HOSPITAL FOUNDATION 4077 5TH AVENUE SAN DIEGO, CA 92103	94-2958094	501(C)(3)	25,000.	0.			HEALTH
MIRACOSTA COLLEGE FOUNDATION 1 BARNARD DRIVE MS 7 OCEANSIDE, CA 92056-9989	95-6151938	501(C)(3)	11,000.	0.			EDUCATION
MIRAGLO FOUNDATION PO BOX 1270 LA JOLLA, CA 92038	45-2499438	501(C)(3)	400,000.	0.			HEALTH

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MISSION EDGE SAN DIEGO/BRO-AM PO BOX 102894 PASADENA, CA 91189-2894	27-2938491	501(C)(3)	7,750.	0.			EDUCATION
MISSION INCREASE   SAN DIEGO 12909 SW 68TH PARKWAY #455 PORTLAND, OR 97223-8345	83-4503439	501(C)(3)	10,000.	0.			RELIGIOUS
MONARCH SCHOOL 1625 NEWTON AVENUE SAN DIEGO, CA 92113	33-0871354	501(C)(3)	21,000.	0.			EDUCATION
MOTHER OF DIVINE GRACE SCHOOL 407 BRYANT CIRCLE, SUITE C OJAI, CA 93023	20-8607181	501(C)(3)	25,000.	0.			EDUCATION
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE RD, SUITE 1200 JENKINTOWN, PA 19046	23-7825575	501(C)(3)	629,104.	0.			CIVIC ENGAGEMENT
NATIVITY PREP ACADEMY 4463 COLLEGE AVE SAN DIEGO, CA 92115	33-0886247	501(C)(3)	274,000.	0.			EDUCATION
NATURE & CULTURE INTERNATIONAL 1400 MAIDEN LANE DEL MAR, CA 92014	33-0773524	501(C)(3)	60,000.	0.			ARTS & CULTURE
NATURE COLLECTIVE PO BOX 230634 ENCINITAS, CA 92023-0634	33-0358660	501(C)(3)	96,153.	0.			ENVIRONMENTAL
NEW ROOTS INSTITUTE 1110 N VIRGIL AVE SUITE 98280 LOS ANGELES, CA 90029	82-4594246	501(C)(3)	15,000.	0.			ADVOCACY

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NOAH HOMES, INC. 12526 CAMPO ROAD SPRING VALLEY, CA 91978-2329	95-3821566	501(C)(3)	10,300.	0.			SOCIAL SERVICES
NORTH COAST CHURCH 2405 N. SANTA FE DRIVE VISTA, CA 92084	95-3265364	501(C)(3)	60,000.	0.			RELIGIOUS
NORTH COAST REPERTORY THEATRE 987 LOMAS SANTA FE DRIVE SUITE D SOLANA BEACH, CA 92075	95-3819307	501(C)(3)	5,500.	0.			ARTS & CULTURE
NORTH COUNTY LIFELINE 200 MICHIGAN AVE VISTA, CA 92084	95-2794253	501(C)(3)	7,250.	0.			SOCIAL SERVICES
NSN AYITI, INC PO BOX 2042 WEATHERFORD, TX 76086	83-3652276	501(C)(3)	17,000.	0.			RELIGIOUS
OCEAN DISCOVERY INSTITUTE 4255 THORN STREET SAN DIEGO, CA 92105	33-0862531	501(C)(3)	10,000.	0.			ANIMAL WELFARE
OCEANSIDE MUSEUM OF ART 704 PIER VIEW WAY OCEANSIDE, CA 92054	33-0653905	501(C)(3)	104,279.	0.			ARTS & CULTURE
OPERATION 360 210 COUNTY ROAD 303 BERTRAM, TX 78605	93-3541781	501(C)(3)	20,000.	0.			HEALTH
ORANGE COUNTY COMMUNITY FOUNDATION 19200 VON KARMAN AVE, STE 700 IRVINE, CA 92612	33-0378778	501(C)(3)	400,251.	0.			CIVIC ENGAGEMENT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PACIFIC LEGAL FOUNDATION 555 CAPITOL MALL, SUITE 1290 SACRAMENTO, CA 95814	94-2197343	501(C)(3)	10,000.	0.			ADVOCACY
PACIFIC RIDGE SCHOOL 6269 EL FUERTE CARLSBAD, CA 92009	86-1061606	501(C)(3)	25,500.	0.			EDUCATION
PALOMAR COLLEGE 1140 WEST MISSION ROAD SAN MARCOS, CA 92069-1487	95-6002227	501(C)(3)	11,500.	0.			EDUCATION
PALOMAR COLLEGE FOUNDATION 1140 WEST MISSION ROAD SAN MARCOS, CA 92069-1487	95-6094128	501(C)(3)	8,500.	0.			EDUCATION
PARK CITY COMMUNITY METHODIST CHURCH - 4501 N. HIGHWAY 224 - PARK CITY, UT 84098	84-0485022	501(C)(3)	10,000.	0.			RELIGIOUS
PARTNERSHIP TO END ADDICTION 711 THIRD AVENUE, 5TH FLOOR NEW YORK, NY 10017	52-1736502	501(C)(3)	10,000.	0.			EDUCATION
PEOPLE FOR PSEO 3643 COLFAX AVE N MINNEAPOLIS, MN 55412	83-0768109	501(C)(3)	15,000.	0.			EDUCATION
PHAIT PREDICTIVE HEALTH ANALYTICS INSTITUTE - 7922 GOODMAN DR NW - GIG HARBOR, WA 98332	80-0927467	501(C)(4)	30,000.	0.			HEALTH
PLANNED PARENTHOOD OF THE PACIFIC SOUTHWEST - 1075 CAMINO DEL RIO SOUTH - SAN DIEGO, CA 92108	95-6111785	501(C)(3)	7,000.	0.			HEALTH

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PLEASANTS COUNTY LIBRARY 101 LAFAYETTE STREET ST. MARYS, WV 26170	55-0596254	501(C)(3)	13,372.	0.			EDUCATION
POINT LOMA NAZARENE UNIVERSITY 3900 LOMALAND DRIVE SAN DIEGO, CA 92106	95-1644035	501(C)(3)	7,500.	0.			EDUCATION
POSITIVE COACHING ALLIANCE P.O. BOX 103916 PASADENA, CA 91189-3916	77-0485946	501(C)(3)	14,000.	0.			EDUCATION
PRAGER UNIVERSITY FOUNDATION 15021 VENTURA BLVD. #552 SHERMAN OAKS, CA 91403	27-1763901	501(C)(3)	76,500.	0.			ADVOCACY
PRESBYTERIAN CHURCH OF BIG WOOD PO BOX 660 KETCHUM, ID 83340-0660	82-0374595	501(C)(3)	12,000.	0.			RELIGIOUS
PRODUCEGOOD 4057 VIA DE LA PAZ OCEANSIDE, CA 92057	47-2289712	501(C)(3)	10,000.	0.			RELIGIOUS
PROJECT NEXT (FORMERLY THE SAN MARCOS PROMISE) - 255 PICO AVE., SUITE 103 - SAN MARCOS, CA 92069	46-5460510	501(C)(3)	57,000.	0.			CIVIC ENGAGEMENT
PROMISES2KIDS 9440 RUFFIN CT., STE. A SAN DIEGO, CA 92123	95-3655288	501(C)(3)	25,000.	0.			SOCIAL SERVICES
PUPPIES BEHIND BARS, INC. 263 WEST 38TH STREET 4TH FLOOR NEW YORK, NY 10018	13-3969389	501(C)(3)	10,000.	0.			EDUCATION

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R.O.C.K., RIDE ON CENTER FOR KIDS P.O.BOX 2422 GEORGETOWN, TX 78627	74-2917659	501(C)(3)	625,000.	0.			RECREATION/SPORTS/ACTIVITIES
RACHELS NETWORK INC 1250 24TH ST NW SUITE 610 WASHINGTON, DC, DC 20037	31-1644905	501(C)(3)	67,500.	0.			CIVIC ENGAGEMENT
RANCHO COASTAL HUMANE SOCIETY 389 REQUEZA STREET ENCINITAS, CA 92024	95-2151583	501(C)(3)	53,000.	0.			ANIMAL WELFARE
RANCHO SANTA FE COMMUNITY CENTER P.O. BOX 1834 RANCHO SANTA FE, CA 92067	95-2842837	501(C)(3)	24,652.	0.			RECREATION/SPORTS/ACTIVITIES
RANCHO SANTA FE FIRE DISTRICT FOUNDATION - PO BOX 410 - RANCHO SANTA FE, CA 92067	33-0004138	501(C)(3)	22,000.	0.			CIVIC ENGAGEMENT
RANCHO SANTA FE GARDEN CLUB PO BOX 483 RANCHO SANTA FE, CA 92067	95-1944234	501(C)(3)	235,000.	0.			ARTS & CULTURE
RANCHO SANTA FE HISTORICAL SOCIETY PO BOX 1 RANCHO SANTA FE, CA 92067-0001	33-0088236	501(C)(3)	160,250.	0.			CIVIC ENGAGEMENT
RANCHO SANTA FE ROTARY FOUNDATION PO BOX 766 RANCHO SANTA FE, CA 92067	33-0066601	501(C)(3)	20,000.	0.			SOCIAL SERVICES
RANCHO SANTA FE SCHOOL DISTRICT PO BOX 809 RANCHO SANTA FE, CA 92067	33-0787566	501(C)(3)	245,714.	0.			EDUCATION

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RANCHO SANTA FE SENIOR CENTER PO BOX 223 RANCHO SANTA FE, CA 92067	95-6113493	501(C)(3)	36,373.	0.			AGING
RANCHO SANTA FE WOMEN'S FUND P.O. BOX 7135 RANCHO SANTA FE, CA 92067	93-3957288	501(C)(3)	164,790.	0.			CIVIC ENGAGEMENT
REINS THERAPEUTIC HORSEMANSHIP PROGRAM - PO BOX 1283 - BONSALL, CA 92003	33-0035455	501(C)(3)	130,000.	0.			ANIMAL WELFARE
RETRIEVERS AND FRIENDS OF SOUTHERN CA INC - PO BOX 1822 - TEMECULA, CA 92593	27-0443768	501(C)(3)	42,000.	0.			ANIMAL WELFARE
ROCKHURST UNIVERSITY 1100 ROCKHURST ROAD KANSAS CITY, MO 64110-2508	44-0545813	501(C)(3)	10,000.	0.			EDUCATION
ROTARY INTERNATIONAL 14280 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	36-3245072	501(C)(3)	9,111.	0.			HUMANITARIAN-GLOBAL
SAFE / GOGO GRANDMOTHERS PO BOX 2531 VISTA, CA 92085	95-3406505	501(C)(3)	36,800.	0.			RELIGIOUS
SAFINA CENTER 80 NORTH COUNTRY ROAD SETAUKET, NY 11733	61-1406022	501(C)(3)	30,000.	0.			ENVIRONMENTAL
SAINT JEANNE DE LESTONNAC SCHOOL 32650 AVENIDA LESTONNAC TEMECULA, CA 92592	95-2462907	501(C)(3)	21,337.	0.			EDUCATION

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SALVATION ARMY: AUSTIN AREA COMMAND - 4700 MANOR ROAD - AUSTIN, TX 78723	58-0660607	501(C)(3)	15,000.	0.			SOCIAL SERVICES
SAMARITAN'S PURSE PO BOX 3000 BOONE, NC 28607	58-1437002	501(C)(3)	80,000.	0.			HEALTH
SAN DIEGO BOTANIC GARDEN PO BOX 230005 ENCINITAS, CA 92023-0005	95-6120581	501(C)(3)	25,010.	0.			ENVIRONMENTAL
SAN DIEGO COASTKEEPER 8305 VICKERS STREET, SUITE 209 SAN DIEGO, CA 92111	33-0647946	501(C)(3)	50,000.	0.			ENVIRONMENTAL
SAN DIEGO FOOD SYSTEM ALLIANCE PO BOX 3185 SAN DIEGO, CA 92163	84-2242207	501(C)(3)	10,000.	0.			SOCIAL SERVICES
SAN DIEGO FOUNDATION 2508 HISTORIC DECATUR RD., SUITE 20 SAN DIEGO, CA 92106	95-2942582	501(C)(3)	53,000.	0.			HUMANITARIAN-GLOBAL
SAN DIEGO FOUNDATION 2508 HISTORIC DECATUR RD, #200 SAN DIEGO, CA 92106	95-2942582	501(C)(3)	33,350.	0.			HUMANITARIAN-GLOBAL
SAN DIEGO HUMANE SOCIETY 5500 GAINES STREET SAN DIEGO, CA 92110	95-1661688	501(C)(3)	710,000.	0.			ANIMAL WELFARE
SAN DIEGO NATURAL HISTORY MUSEUM PO BOX 121390 SAN DIEGO, CA 92112	95-1643375	501(C)(3)	9,000.	0.			ARTS & CULTURE

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SAN DIEGO POLICE OFFICERS ASSOCIATION FOUNDATION - 8388 VICKERS STREET - SAN DIEGO, CA 92111	33-0127369	501(C)(3)	25,000.	0.			CIVIC ENGAGEMENT
SAN DIEGO REGIONAL FIRE FOUNDATION 2508 HISTORIC DECATUR RD, SUITE 200 SAN DIEGO, CA 92106-6138	33-0386687	501(C)(3)	12,000.	0.			CIVIC ENGAGEMENT
SAN DIEGO RESCUE MISSION INC. PO BOX 80427 SAN DIEGO, CA 92138-0427	95-1874073	501(C)(3)	20,400.	0.			SOCIAL SERVICES
SAN DIEGO ROWING CLUB P.O. BOX 99856 SAN DIEGO, CA 92169	95-1185630	501(C)(3)	10,000.	0.			RECREATION/SPORTS/ACTIVITIES
SAN DIEGO SQUARED 1100 MARKET STREET SUITE 338 SAN DIEGO, CA 92101	85-3336715	501(C)(3)	81,000.	0.			EDUCATION
SAN DIEGO STATE UNIVERSITY 5500 CAMPANILE DRIVE SAN DIEGO, CA 92182-8045	33-0868418	501(C)(3)	6,900.	0.			EDUCATION
SAN DIEGO SYMPHONY ORCHESTRA ASSOCIATION - 1245 SEVENTH AVENUE - SAN DIEGO, CA 92101	95-2040874	501(C)(3)	44,700.	0.			ARTS & CULTURE
SAN DIEGO VOLUNTEER LAWYER PROGRAM, INC. - 707 BROADWAY, STE 1400 - SAN DIEGO, CA 92101	33-0016681	501(C)(3)	75,000.	0.			SOCIAL SERVICES
SAN DIEGO ZOO WILDLIFE ALLIANCE PO BOX 120551 SAN DIEGO, CA 92112-0551	95-1648219	501(C)(3)	12,100.	0.			ANIMAL WELFARE

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SAN DIEGUITO RIVER PARK JPA 18372 SYCAMORE CREEK ROAD ESCONDIDO, CA 92025	01-0565671	501(C)(3)	52,898.	0.			ENVIRONMENTAL
SAN DIEGUITO RIVER VALLEY CONSERVANCY - 3030 BUNKER HILL STREET, #309-1 - SAN DIEGO, CA 92109	33-0191772	501(C)(3)	30,203.	0.			ENVIRONMENTAL
SANTA FE CHRISTIAN SCHOOLS 838 ACADEMY DRIVE SOLANA BEACH, CA 92075	33-0103052	501(C)(3)	37,000.	0.			EDUCATION
SCARLET SPARK 100 MACK RD BANGOR, PA 18013	87-2766762	501(C)(3)	15,000.	0.			ANIMAL WELFARE
SCRIPPS HEALTH FOUNDATION PO BOX 2669 LA JOLLA, CA 92038-2669	95-1684089	501(C)(3)	277,500.	0.			HEALTH
SECOND CHANCE 6145 IMPERIAL AVENUE SAN DIEGO, CA 92114	33-0539640	501(C)(3)	48,000.	0.			SOCIAL SERVICES
SENTIENT 18 BARTOL STREET #1150 SAN FRANCISCO, CA 94133	83-0804345	501(C)(3)	15,000.	0.			ADVOCACY
SOAR, INC. PO BOX 388 BALSAM, NC 28707-9800	58-1505954	501(C)(3)	105,000.	0.			RECREATION/SPORTS/ACTIVITIES
SOCIAL ADVOCATES FOR YOUTH SAN DIEGO, INC. - 4775 VIEWRIDGE AVENUE - SAN DIEGO, CA 92123	23-7107958	501(C)(3)	18,166.	0.			MILITARY

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SOCIAL VENTURE PARTNERS SAN DIEGO 3990 OLD TOWN AVENUE, SUITE C304 SAN DIEGO, CA 92110	26-4671099	501(C)(3)	25,000.	0.			SOCIAL SERVICES
SOLUTIONS FOR CHANGE, INC. 722 W. CALIFORNIA AVENUE VISTA, CA 92083	33-0902617	501(C)(3)	11,000.	0.			RELIGIOUS
SONORAN INSTITUTE 5049 E BROADWAY BLVD, SUITE 127 TUCSON, AZ 85711	86-0684610	501(C)(3)	50,000.	0.			EDUCATION
SOUTHERN CA GOLDEN RETRIEVER RESCUE - PO BOX 25698 - LOS ANGELES, CA 90025	30-0454968	501(C)(3)	30,000.	0.			ANIMAL WELFARE
SPRECKELS ORGAN SOCIETY 1549 EL PRADO, SUITE 10 SAN DIEGO, CA 92101	33-0299072	501(C)(3)	6,000.	0.			ARTS & CULTURE
ST. AUGUSTINE ACADEMY PO BOX 4506 VENTURA, CA 93004	77-0379150	501(C)(3)	32,862.	0.			EDUCATION
ST. CLARE OF ASSISI CATHOLIC SCHOOL - 31622 US HWY 6 - EDWARDS, CO 81632	84-1237387	501(C)(3)	30,000.	0.			EDUCATION
ST. FRANCIS CENTER/LBICC, INC. 4700 LONG BEACH BLVD. LONG BEACH TWP., NJ 08008	22-2003458	501(C)(3)	15,000.	0.			RECREATION/SPORTS/ACTIVITIES
ST. FRANCIS EPISCOPAL CHURCH PO BOX 1220 PAUMA VALLEY, CA 92061	95-2861286	501(C)(3)	51,215.	0.			RELIGIOUS

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ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 501 ST. JUDE PLACE - MEMPHIS, TN 38105	62-0646012	501(C)(3)	15,500.	0.			HEALTH
ST. MADELEINE SOPHIE'S TRAINING CENTER - 2119 E. MADISON AVENUE - EL CAJON, CA 92019-1111	95-1957332	501(C)(3)	28,000.	0.			SOCIAL SERVICES
STEP PO BOX 26747 SAN DIEGO, CA 92196	20-3051279	501(C)(3)	23,416.	0.			MILITARY
STUDENT ORGANIZING INC 1543 WAZEE ST., SUITE 400 DENVER, CO 80202	26-2486476	501(C)(3)	10,000.	0.			CIVIC ENGAGEMENT
SUPPORTABILITY PO BOX 4885 IRVINE, CA 92616	33-0953584	501(C)(3)	12,000.	0.			ANIMAL WELFARE
TEAM4TECH FOUNDATION PO BOX 7084 MENLO PARK, CA 94026	46-1135641	501(C)(3)	25,000.	0.			EDUCATION
THE BISHOP'S SCHOOL 7607 LA JOLLA BOULEVARD LA JOLLA, CA 92037	95-1642362	501(C)(3)	6,350.	0.			EDUCATION
THE CLARITY FOUNDATION 434 WEST CEDAR STREET, SUITE 300 SAN DIEGO, CA 92101	26-1095856	501(C)(3)	58,500.	0.			HEALTH
THE GRAUER SCHOOL 1500 S. EL CAMINO REAL ENCINITAS, CA 92024-4908	33-0708902	501(C)(3)	77,877.	0.			EDUCATION

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THE HUMANE LEAGUE P.O. BOX 10476 ROCKVILLE, MD 20849	04-3817491	501(C)(3)	50,000.	0.			ANIMAL WELFARE
THE KIDS COLLEGE 380 SOUTH MELROSE DRIVE SUITE 356 VISTA, CA 92081	33-0933622	501(C)(3)	30,000.	0.			EDUCATION
THE LYCEUM 1545 S. GREEN ROAD SOUTH EUCLID, OH 44121	32-0079287	501(C)(3)	25,000.	0.			EDUCATION
THE OLD GLOBE PO BOX 122171 SAN DIEGO, CA 92112-2171	95-1543396	501(C)(3)	81,000.	0.			ARTS & CULTURE
THE OUTREACH FOUNDATION 381 RIVERSIDE DRIVE, #465 FRANKLIN, TN 37064	58-1375506	501(C)(3)	38,000.	0.			RELIGIOUS
THE VILLAGE CHURCH PO BOX 704 RANCHO SANTA FE, CA 92067	95-6006164	501(C)(3)	129,196.	0.			RELIGIOUS
THRIVE ANIMAL RESCUE, INC. 13875 OLD EL CAMINO REAL SAN DIEGO, CA 92130	47-1119172	501(C)(3)	10,000.	0.			ANIMAL WELFARE
TRI-CITY CHRISTIAN SCHOOL 302 N. EMERALD DRIVE VISTA, CA 92083	95-1950608	501(C)(3)	25,000.	0.			EDUCATION
UC SAN DIEGO FOUNDATION 9500 GILMAN DRIVE, #0940 LA JOLLA, CA 92093-0940	95-2872494	501(C)(3)	206,010.	0.			EDUCATION

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UCSD SHILEY EYE INSTITUTE 9415 CAMPUS POINT DRIVE, MC 0946 LA JOLLA, CA 92093-0946	95-2872494	501(C)(3)	141,000.	0.			HEALTH
UNDER THE SUN FOUNDATION 5017 MARLBOROUGH DRIVE SAN DIEGO, CA 92116	82-1632182	501(C)(3)	160,000.	0.			ARTS & CULTURE
UNITED STATES OF AMERICA RUGBY FOOTBALL UNION, LTD - 501 S. CHERRY STREET SUITE 100 - GLENDALE, CO 80246	16-1118870	501(C)(3)	10,000.	0.			RECREATION/SPORTS/ACTIVITIES
UNITED THROUGH READING 1455 FRAZEE ROAD, SUITE 500 SAN DIEGO, CA 92108	33-0373000	501(C)(3)	18,666.	0.			MILITARY
UNITED WAY OF SAN DIEGO COUNTY 4699 MURPHY CANYON RD. SAN DIEGO, CA 92123	95-2213995	501(C)(3)	41,000.	0.			CIVIC ENGAGEMENT
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION - 620 W. LEXINGTON STREET 2ND FLOOR - BALTIMORE, MD 21201	31-1678679	501(C)(3)	50,000.	0.			EDUCATION
UNIVERSITY OF VIRGINIA LAW SCHOOL FOUNDATION - 580 MASSIE ROAD - CHARLOTTESVILLE, VA 22903	54-0838566	501(C)(3)	750,000.	0.			EDUCATION
UT SOUTHWESTERN MEDICAL CENTER P.O. BOX 910888 DALLAS, TX 75391-0888	75-2556007	501(C)(3)	25,000.	0.			HEALTH
UT SOUTHWESTERN MONCRIEF CANCER INSTITUTE - P.O. BOX 910888 - DALLAS, TX 75391-0888	75-2655008	501(C)(3)	25,000.	0.			HEALTH

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VAIL VALLEY FOUNDATION INC PO BOX 6550 AVON, CO 81620	74-2215035	501(C)(3)	17,500.	0.			ADVOCACY
VENTURE CHURCH 777 SANTA FE DR. ENCINITAS, CA 92024	82-4204224	501(C)(3)	24,000.	0.			RELIGIOUS
VETS BEYOND THE UNIFORM 3231-C BUSINESS PARK DR. STE. #121 VISTA, CA 92081	87-1012878	501(C)(3)	6,000.	0.			MILITARY
VIA VERITAS, INC. 345 FRAZIER AVENUE, UNIT 205 CHATTANOOGA, TN 37405	45-4885299	501(C)(3)	7,000.	0.			RELIGIOUS
VISTA COMMUNITY CLINIC 1000 VALE TERRACE VISTA, CA 92084	95-2815615	501(C)(3)	45,000.	0.			HEALTH
VOICES FOR CHILDREN PO BOX 7219 RIVERSIDE, CA 92513	95-3786047	501(C)(3)	35,000.	0.			ADVOCACY
WALINDWA CHARITABLE CORPORATION PO BOX 270024 SAN DIEGO, CA 92198-2024	45-5470036	501(C)(3)	35,000.	0.			HUMANITARIAN-GLOBAL
WAYFORWARD 401 CONGRESS AVE. STE. 3250 AUSTIN, TX 78701	47-2662470	501(C)(3)	60,868.	0.			SOCIAL SERVICES
WE CHARITY 6500 MAIN STREET, #5 WILLIAMSVILLE, NY 14221	16-1533544	501(C)(3)	200,000.	0.			CIVIC ENGAGEMENT

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WELLBEING FOUNDATION AMERICA, INC. 6500 MAIN ST, SUITE 5 WILLIAMSVILLE, NY 14221	83-4588770	501(C)(3)	600,000.	0.			SOCIAL SERVICES
WELLS OF LIFE, INC. 29222 RANCHO VIEJO RD, SUITE 204 SAN JUAN CAPISTRANO, CA 92675	45-1496631	501(C)(3)	10,500.	0.			HUMANITARIAN-GLOBAL
WILDCOAST 2010 JIMMY DURANTE BLVD SUITE 230 DEL MAR, CA 92014	77-0536297	501(C)(3)	25,000.	0.			ANIMAL WELFARE
WINDWALKERS PO BOX 504 CARBONDALE, CO 81623	38-3716992	501(C)(3)	25,000.	0.			ANIMAL WELFARE
WORKSHOPS FOR WARRIORS 2970 MAIN STREET SAN DIEGO, CA 92113	26-1721255	501(C)(3)	45,500.	0.			MILITARY
WORLD OUTREACH MINISTRIES INC PO BOX B MARIETTA, GA 30061	58-1387722	501(C)(3)	6,000.	0.			RELIGIOUS
WORLD VISION, INC. PO BOX 9716 FEDERAL WAY, WA 98063-9716	95-1922279	501(C)(3)	26,000.	0.			ADVOCACY
WOUNDED WARRIOR HOMES, INC. 1145 LINDA VISTA DRIVE, #104 SAN MARCOS, CA 92078	27-1537405	501(C)(3)	20,000.	0.			MILITARY
WOUNDED WARRIOR PROJECT, INC. PO BOX 758540 TOPEKA, KS 66675-8540	20-2370934	501(C)(3)	10,000.	0.			MILITARY

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YOUNG LIFE - INNER CITY SAN DIEGO PO BOX 5184 HARLAN, IA 51593-0684	84-0385934	501(C)(3)	27,500.	0.			RELIGIOUS
YOUNG LIFE - RANCHO DEL SOL PO BOX 733 SOLANA BEACH, CA 92075	84-0385934	501(C)(3)	23,400.	0.			RECREATION/SPORTS/ACTIVITIES
YOUNG LIFE FOUNDATION PO BOX 5184 HARLAN, IA 51593-0684	84-0385934	501(C)(3)	5,500.	0.			RELIGIOUS
ZERO8HUNDRED 4699 MURPHY CANYON ROAD, SUITE 104 SAN DIEGO, CA 92123	83-1268486	501(C)(3)	18,166.	0.			MILITARY

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

ALL GRANTS ISSUED ARE ACCOMPANIED WITH A LETTER THAT INFORMS THE GRANTEEES OF THEIR OBLIGATIONS NOT TO USE THE FUNDS FOR ANY PURPOSE OTHER THAN THE SPECIFIC PURPOSE(S) DESCRIBED IN THE LETTER. ALL GRANTS ISSUED FROM THE ORGANIZATION'S DISCRETIONARY FUNDS HAVE A FURTHER REQUIREMENT FOR THE GRANTEE TO PROVIDE A WRITTEN REPORT BACK TO THE ORGANIZATION DESCRIBING HOW THE AWARDED FUNDS WERE USED AND THE IMPACT THEY HAD ON THE GRANTEEES FUNDED PROJECT(S).

WHILE GRANTS FROM DONOR ADVISED FUNDS ARE ISSUED TO ANY 501(C)(3) CHARITABLE ORGANIZATION IN THE UNITED STATES, GRANTS FROM THE FOUNDATION'S DISCRETIONARY FUNDS ARE LIMITED TO ORGANIZATIONS LOCATED IN SAN DIEGO COUNTY, CA.

**SCHEDULE J  
(Form 990)**

(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

Open to Public  
Inspection

Name of the organization <b>RANCHO SANTA FE FOUNDATION</b>	Employer identification number <b>95-3709639</b>
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**Part I Questions Regarding Compensation**

	Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Travel for companions <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)		
<b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....	<b>1b</b>	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....	<b>2</b>	
<b>3</b> Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <input checked="" type="checkbox"/> Compensation committee <input type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations <input type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
<b>a</b> Receive a severance payment or change-of-control payment? .....	<b>4a</b>	X
<b>b</b> Participate in or receive payment from a supplemental nonqualified retirement plan? .....	<b>4b</b>	X
<b>c</b> Participate in or receive payment from an equity-based compensation arrangement? .....	<b>4c</b>	X
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
<b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>		
<b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
<b>a</b> The organization? .....	<b>5a</b>	X
<b>b</b> Any related organization? .....	<b>5b</b>	X
If "Yes" on line 5a or 5b, describe in Part III.		
<b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
<b>a</b> The organization? .....	<b>6a</b>	X
<b>b</b> Any related organization? .....	<b>6b</b>	X
If "Yes" on line 6a or 6b, describe in Part III.		
<b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....	<b>7</b>	X
<b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....	<b>8</b>	X
<b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....	<b>9</b>	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) BEN MORAGA PRESIDENT & CEO	(i)	246,782.	0.	0.	8,221.	13,238.	268,241.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) AMY MYERS DIRECTOR OF PHILANTHROPY	(i)	169,015.	0.	0.	7,923.	0.	176,938.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2024**

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization: **RANCHO SANTA FE FOUNDATION**  
Employer identification number: **95-3709639**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	18	13,960,914.	STOCK QUOTE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement ..... **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....	X	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2024

**Part II Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, LINE 32B:

THE FOUNDATION USES THE SERVICES OF UBS FINANCIAL SERVICES, INC. TO  
ACCEPT GIFTS OF PUBLIC SECURITIES ON OUR BEHALF, TO SELL THOSE  
SECURITIES AND FORWARD THE PROCEEDS FROM SUCH SALES TO OUR CHECKING  
ACCOUNT AT FIRST REPUBLIC BANK.



**SCHEDULE O  
(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization RANCHO SANTA FE FOUNDATION	Employer identification number 95-3709639
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FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE PRESIDENT & CEO FOR ACCURACY AND  
COMPLETENESS. A FULL FILING COPY WAS PROVIDED ELECTRONICALLY TO ALL THE  
BOARD MEMBERS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS MUST COMPLY WITH ALL REQUIREMENTS OF MEMBERSHIP ON THE  
RANCHO SANTA FE FOUNDATION BOARD OF DIRECTORS. ANNUALLY A REQUEST IS MADE  
FOR MEMBERS OF GOVERNANCE AND MANAGEMENT TO COMPLETE THE FOUNDATION'S  
INTERESTED PERSONS QUESTIONNAIRE. BEYOND THE INTERESTED PERSONS  
QUESTIONNAIRE, THE BOARD CHAIRMAN WILL ROUTINELY ASK BOARD MEMBERS TO  
RECUSE THEMSELVES FROM VOTING ON ISSUES AT MEETING THAT WOULD CREATE A  
CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION B, LINE 15A:

THE COMPENSATION OF THE CEO AND COO ARE SET BY THE EXECUTIVE COMMITTEE,  
BASED UPON COMPETITIVE SALARY DATA REVIEWED BY THE GOVERNANCE & NOMINATING  
COMMITTEE AND THE ANNUAL PERFORMANCE REVIEW CONDUCTED BY THE BOARD  
CHAIRMAN.

FORM 990, PART VI, SECTION C, LINE 19:

FINANCIAL STATEMENTS AND TAX RETURNS ARE POSTED ON THE ORGANIZATION'S  
WEBSITE AS WELL AS THE GUIDESTAR WEBSITE. HARD COPIES OF THESE DOCUMENTS  
AS WELL AS MEETING MINUTES, ARTICLES OF INCORPORATION, BYLAWS AND THE  
CONFLICT OF INTEREST POLICY ARE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENT	17,038.
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**SCHEDULE R  
(Form 990)**

(Rev. January 2025)

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization **RANCHO SANTA FE FOUNDATION** Employer identification number **95-3709639**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
RSFF CHARITABLE SPECIAL ASSETS FUND - 32-0194805, P.O. BOX 811, RANCHO SANTA FE, CA 92067	ACCEPTANCE OF REAL ESTATE AND OTHER NON-CASH DONATIONS FOR THE RSFF	CALIFORNIA	501(C)(3)	LINE 12A, I	RSFF		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) (Rev. 1-2025)

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	X	
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	X	
<b>o</b> Sharing of paid employees with related organization(s) .....	X	
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....		X
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				



