



Rancho Santa Fe
FOUNDATION

Individually Managed Accounts

Your advisor manages the investments.
RSF Foundation manages the charitable
administration and compliance.



Invest your way. Give with ease.



Tailored Guidance

Giving support aligned with your financial goals and investment strategy, coordinated with your advisor.



Aligned Advising

Seamless partnership between RSFF and your investment team to simplify charitable planning and execution.



Strategic Planning

Tools and resources that align your philanthropic goals with tax strategy, portfolio preferences, and long-term giving plans.



Trusted Partners

Connections to vetted nonprofits and community priorities that help maximize the impact of your charitable investments.



Why Choose Us?

Rancho Santa Fe Foundation provides streamlined charitable administration and trusted stewardship while your advisor manages the investments.

- ✓ Trusted Expertise
- ✓ Community Impact
- ✓ Values Alignment
- ✓ Local Insights

Contact Us Today
to Start the Conversation



(858) 756-6557